



ASIF Distribution

26 August 2009

Austock Funds Management Limited (AFML) the Responsible Entity of The Australian Social Infrastructure Fund (ASIF) provides the following advice in relation to distributions.

Distributions for the Year Ending 30 June 2009

In our letter to unitholders dated 13 July 2009 we stated that following a review of ASIF's current position and the successful outcome of the ABC2 process, ASIF would pay an additional estimated distribution of between 3.5 and 4.5 cents per unit to ASIF unitholders for the period ended 30 June 2009. The additional distribution to unitholders was to be via two payments. The first of the payments being 2.25 cents per unit was paid on the 17 July 2009. The second payment of 1.55 cents per unit is to be paid as follows:

Record Date: 30 June 2009
Payment Date: 27 August 2009

Distributions for the Year Ending 30 June 2010

Distributions for the financial year ending 30 June 2010 are currently suspended. The suspension of distributions is likely to continue whilst ASIF's 43 ABC1 childcare centres remain under the control of the Receiver of ABC. The Receiver of ABC has given an undertaking to use their best endeavors to complete the sale of the ABC1 childcare centres by February 2010. ASIF's Distribution Policy is continuously monitored and unitholders will be advised if circumstances change.

Annual Tax & Distribution Statements

Annual Tax & Distribution Statements will be completed by 4 September and available on-line on Registries' website, ASIF's registry service provider. Unitholders that have provided an email address will be notified via e-mail, or via mail to unitholders who have requested a hard copy.

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