

9 December 2010

The Australian Social Infrastructure Fund – Unit Value

Austock Funds Management Limited as responsible entity of The Australian Social Infrastructure Fund (Responsible Entity) provides the following information in regards to the Meeting of Unitholders to be held at 10.30am on Friday 10 December 2010.

For the purpose of this meeting, the Resolution is a special resolution and must be decided on a poll as per section s253J(1) of the Corporations Act.

On a poll, each Unitholder has 1 vote for each dollar of value of the total interests they have in ASIF.

For the purposes of this Meeting, it has been determined that the value of each ASIF unit will be the net tangible asset value of \$2.10 per unit.

Ian Townsing
Fund Manager

For further information contact:
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Further information

The Australian Social Infrastructure Fund internet site, www.asifund.com.au is a source of information for Unitholders. It includes details of ASIF and its Manager, announcements, current activities and historical information. The site provides access to annual and half-year reports and also ASIF updates covering matters of relevance to investors.